

BAMBOO CAPITAL JOINT STOCK COMPANY

14th floor, Vincom building - 72 Le Thanh Ton Str - Ben Nghe Ward - District 1 - Ho Chi Minh City

BAMBOO CAPITAL JOINT STOCK COMPANY

**FINANCIAL POSITION STATEMENT UNTIL JULY 5, 2021
FROM THE ISSUANCE OF SHARES TO THE PUBLIC**

AUDITED

**Auditing unit: Southern Auditing & Accounting Financial Consulting Services Company
Limited (AASCS)**

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REPORT OF THE EXECUTIVE BOARD

The Executive Board of Bamboo Capital Joint Stock Company ("hereinafter referred to as" company ") - produces their report and discloses the financial position until July 5, 2021 from the issuance of shares to the public.

CORPORATE GENERAL INFORMATION

Bamboo Capital Joint Stock Company operates under the business registration certificate No. 0311315789 issued by Ho Chi Minh City Department of Planning and Investment of November 7, 2011, the 20th amendment certification on April 05, 2021.

- Address headquarters: 14th floor, Vincom building - 72 Le Thanh Ton Str. - Ben Nghe Ward - District 1 - Ho Chi Minh City.
- Main business activities: Management consultancy activities; uncategorized financial service support activities; Agents, brokers, auction; Market research and opinion polls; Wholesale of computers, peripherals and software; Installing other construction systems; Wholesale of other machines, equipment and parts; Computer programmer; Computer advice and computer system management; Information technology and other services related to computers; Repairing computers and peripherals; Data processing, leasing and related activities; Portal; Real estate business, land use rights of the owners, users or lessees; Wholesale of agricultural and forestry products (except for wood, bamboo, schizostachyum acicular) and raw animals; Other uncategorized specialized wholesale; Producing animal, poultry and aqua animal feed.
- The company's authorized capital is VND 2,034,681,400,000.

BOARD OF MANAGEMENT

Mr.	Nguyen Ho Nam	Chairman
Mr.	Nguyen The Tai	Vice Chairman - General Director
Mr.	Nguyen Thanh Hung	Vice Chairman - Vice General Director
Mr.	Pham Minh Tuan	Vice Chairman - Vice General Director
Mr.	Bui Thanh Lam	Member of BOM
Mr.	Nguyen Quoc Khanh	Member of BOM
Mr.	Khuat Tuan Anh	Member of BOM
Mr.	Pham Nguyen Thien Chuong	Member of BOM
Mr.	Anthony Lim	Member of BOM (Dismissal on May 15, 2021)
Mr.	Tan Boquan, Andy	Member of BOM (Appointment on May 15, 2021)

BOARD OF DIRECTORS

Mr.	Nguyen The Tai	General Director
Mr.	Nguyen Thanh Hung	Vice General Director

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Mr.	Pham Minh Tuan	Vice General Director
Ms.	Hoang Thi Minh Chau	Financial Director - Chief Accountant

BOARD OF SUPERVISORS

Mr.	Dinh Hoai Chau	Manager
Mr.	Nguyen Viet Cuong	Member
Mr.	Kou Kok Yiow	Member

ANNOUNCEMENT OF THE EXECUTIVE BOARD'S RESPONSIBILITY FOR THE FINANCIAL POSITION STATEMENT

The Executive Board of Bamboo Capital Joint Stock Company is responsible for making a financial position statement until July 5, 2021 from the issuance of shares to the public under the Resolution of the General Shareholders Assembly No. 08/2020/NQ-DHDCD-BCG dated September 24, 2020 and Resolution of the Board of Management No. 51/2020/NQ-HDQT-BCG dated September 30, 2020 on the implementation of the issuing plan and the plan to use the capital collected from the offering and the Resolution of the Board of Management No. 17/2021/NQ-BCG dated March 18, 2021 on adjusting the capital use plan collected from the company's offering.

The Executive Board undertakes that this Report reflects honestly and reasonably the situation of financial position as required above, in accordance with the requirements of information disclosure on the stock market as well as in compliance with the standards, Vietnamese corporate accounting system and other relevant legal regulations.

Ho Chi Minh City, October 6, 2021

BAMBOO CAPITAL JOINT STOCK COMPANY**Legal representative****NGUYEN HO NAM**

No.: 545 /BCKT/TV/2021/AASCS

INDEPENDENT AUDITOR'S REPORT

**To: Board of Management, Board of Directors
And Shareholders of BAMBOO CAPITAL JOINT STOCK COMPANY**

We have audited the financial position statement up to July 5, 2021 from the public offering of Bamboo Capital Joint Stock Company ("Company"), presented on pages 07 to 10. This report is prepared on the basis of the financial position statement presented in Section II.2- Basis for making the report.

Responsibilities of the Executive Board

The Executive Board of Bamboo Capital Joint Stock Company is responsible for the preparation and presentation of the Financial position statement until July 5, 2021 from the Company's public offering of shares in accordance with the basis of the financial position statement presented in Section II.2 - The basis for preparing the financial position statement and taking responsibility for such internal control that the Executive Board determines that it is necessary to ensure the preparation of the financial position statement and presenting the financial position statement is free from material misstatement, whether due to fraud or error.

Responsibilities of the Auditor

Our responsibility is to express our opinions on financial position statement up to July 5, 2021 from the public offering of Bamboo Capital Joint Stock Company based on the results of our audit. We conducted our audit in accordance with Vietnamese Standards on Auditing. These standards require that we comply with ethical standards and regulations, and plan and perform the audit to obtain reasonable assurance about whether the company's financial position contains any material misstatement.

An audit includes performing procedures to obtain audit evidence about the figures in the financial position statement. The audit procedures selected upon the auditor's judgment, including the assessment of the material misstatement risks of the Company's financial position situation, whether due to fraud or error. In making these risk assessments, the auditors have considered internal control relevant to the Company's preparation and presentation of the Financial position statement in order to design the audit procedures that are appropriate in the circumstances, but not for the purpose of expressing the opinions on the Company's internal control effectiveness.

The audit also includes assessing the appropriateness of applied accounting policies and the reasonableness of management's applied accounting estimates, as well as assessing the overall presentation of the company's financial position statement.

We believe that the audit evidence that we have obtained are sufficient and appropriate to provide a basis for our audit opinion.

Auditor's opinions

In our opinions, the financial position statement up to July 5, 2021 from the public issuance of shares by Bamboo Capital Joint Stock Company, presented honestly and reasonably in all material respects, consistent with the basis of the report presented in Section II.2 - Basis for the preparation of the financial position statement.

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Other problems

This report is only used by us for the purpose of Reporting to the State management authority in accordance with current regulations and is not used for any other purpose.

This audit report is prepared and takes effect from the date of issue to replace the Report of Facts No. 468/BCKT/TV/2021/AASCS dated July 8, 2021 of Southern Auditing & Accounting Financial Consulting Services Company Limited.

Ho Chi Minh City, October 6, 2021

SOUTHERN AUDITING & ACCOUNTING FINANCIAL CONSULTING SERVICES COMPANY LIMITED (AASCS)

Vice General Director

Auditor

LE DINH AI

Audit Practice Registration Certificate: 3770-2018-142-1

NGUYEN THI MY NGOC

Audit Practice Registration Certificate: 1091-2018-142-1

FINANCIAL POSITION STATEMENT

TO MAY 7, 2021 FROM BAMBOO CAPITAL JOINT STOCK COMPANY'S ISSUANCE OF SHARES TO PUBLIC

I. GENERAL INFORMATION ABOUT THE COMPANY

- 1. Company name:** BAMBOO CAPITAL JOINT STOCK COMPANY
- 2. Headquarters address:** 14th floor, Vincom Center, 72 Le Thanh Ton Str., Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam.
- 3. Business lines:** Management consultancy activities; uncategorized financial service support activities; Agents, brokers, auction; Market research and opinion polls; Wholesale of computers, peripherals and software; Installing other construction systems; Wholesale of other machines, equipment and parts; Computer programmer; Computer advice and computer system management; Information technology and other services related to computers; Repairing computers and peripherals; Data processing, leasing and related activities; Portal; Real estate business, land use rights of the owners, users or lessees; Wholesale of agricultural and forestry products (except for wood, bamboo, schizostachyum acicular) and raw animals; Other uncategorized specialized wholesale; Producing animal, poultry and aqua animal feed.
- 4. Authorized capital:** VND 2,034,681,400,000.

II. BASIS FOR FINANCIAL POSITION STATEMENT:

1. Purpose of using the statement

The financial position statement is prepared for the financial position obtained from the issuance of shares to the public of Bamboo Capital Joint Stock Company completed the issuance of 67,462,380 shares, equivalent to VND 674,623,800,000 to increase authorized capital.

The financial position statement obtained from the issuance of shares to the public is only used to report the financial position according to the capital use plan approved in the Resolution of the General Shareholders Assembly No. 08./2020/NQ-DHDCD-BCG dated September 24, 2020 and Board of Management's Resolution No. 51/2020/NQ-HDQT-BCG dated September 30, 2020 on the implementation of the share issuance plan and the capital use plan collected from the offering and Board of Management Resolution No. 17/2021/NQ-HDQT-BCG dated March 18, 2021 on adjusting the capital use plan obtained from the offering of Bamboo Capital Joint Stock Company.

The financial position statement is only used for reporting purposes to the State management agency in accordance with the provisions of 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on "guidelines for information disclosure on the stock market" and cannot be used for any other purpose.

2. Basis for making financial position statement

The financial position statement up to July 5, 2021 from the issuance source to increase authorized capital in the form of a private placement of shares to investors of Bamboo Capital Joint Stock Company is prepared on legal documents, The accounting records and financial statements are complied with the current Vietnamese corporate accounting law, the regulations on information disclosure on the stock market as well as other relevant legal regulations. Regarding the preparation and presentation of the financial position statement, the implementation is based on the following legal documents:

- Resolution of the General Shareholders Assembly No. 08/2020/NQ-DHDCD-BCG dated September 24, 2020;
- Resolution of the Board of Management No. 51/2020/NQ-HDQT-BCG dated September 30, 2020 on the implementation of the stock issuance plan and the plan to use the capital collected from the offering;

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- Board of Management Resolution No. 17/2021/NQ-HDQT-BCG dated March 18, 2021 on adjusting the capital use plan obtained from the offering of Bamboo Capital Joint Stock Company;
- Financial position statement is prepared on the basis of actual revenue and expenditure and is a part of the Company's total cash flow.

3. Currency used in accounting

Financial position statement until July 5, 2021 from the issuance of shares to the public presented in Vietnam Dong (VND).

III. EVENTS ARRIVING AFTER THE FINANCIAL POSITION STATEMENT DATE

There have been no material events occurring since the balance sheet date that require adjustments or disclosures in this Financial position statement.

IV. FINANCIAL POSITION STATEMENT:**1. REPORT ON THE RESULTS OF SHARE ISSUANCE TO THE PUBLIC**

Implementing the Resolution of the General Shareholders Assembly No. 08/2020/NQ-DHDCD-BCG dated September 24, 2020 and the Resolution of the Board of Management No. 51/2020/NQ-HDQT-BCG dated September 30, 2020 on the implementation of the plan to issue shares and the plan to use the capital collected from the offering and Board of Management's Resolution No. 17/2021/NQ-HDQT-BCG dated March 18, 2021 on adjusting the capital use plan obtained from the offering of Bamboo Capital Joint Stock Company, As of March 16, 2021, Bamboo Capital Joint Stock Company has completed the issuance of 67,462,380 shares (equivalent to VND 674,623.8 million to increase authorized capital).

In which, the proceeds from the above-mentioned share issuance are detailed as follows:

Name of issuer	: Bamboo Capital Joint Stock Company.
Stock name	: Shares of Bamboo Capital Joint Stock Company.
Trading stock code	: BCG.
Share type	: Common stock.
Par value	: VND 10,000/share.
Offer price	: VND 10,000/share.
Number of shares registered for offering	: 68,002,880 shares.
Number of distributed shares	: 67,462,380 shares.
<i>In which:</i>	+ <i>Offer to sell existing shareholders: 60,262,166 shares.</i>
	+ <i>Offer to investors: 7,200,214 shares.</i>
Total proceeds from the sale of shares	: VND 674,623,800,000 (*)
Time to conduct the offering	: From January 29, 2021 to March 15, 2021.
Total issuance cost	: VND 278,147,160.
Total net income from the offering	: VND 674,345,652,840.

(*) *Confirmed by Tien Phong Commercial Joint Stock Bank - Ben Thanh Branch - where the blocked account is opened to receive money to buy shares from investors, the amount is VND 675,179,568,164.*

2. CAPITAL USING PLAN

The capital use plan after the issuance has been approved by the General Shareholders Assembly and authorized the Board of Management to implement in detail, including the adjustment of the capital use plan to suit the Company’s actual situation and report to the General Shareholders Assembly in the nearest meeting. The adjustment of this capital use plan has also been disclosed by the Company in accordance with regulations.

According to the Resolution of the General Shareholders Assembly, the Resolution of the Board of Management, the total capital obtained after the issuance of shares is used for the following purposes:

The capital use plan from the issuance of VND674,623,800,000 is as follows:

Currency: Vietnamese Dong

No.	Purpose of use	Capital using mode	Used amount
1	Renewable energy project		420,000,000,000
	+ Phu My solar power plant	Disbursement of capital contribution to BCG Energy Joint Stock Company	270,000,000,000
	+ Vneco Solar Power Plant - Vinh Long	Disbursement of capital contribution to BCG Energy Joint Stock Company	150,000,000,000
2	Real estate project		230,000,000,000
	+ King Crown Infinity complex project	Disbursement of capital contribution to BCG Land Joint Stock Company	230,000,000,000
3	Additional working capital		24,623,800,000
	Sum up		674,623,800,000

3. CHANGES IN AUTHORIZED CAPITAL

Currency: Vietnamese dong

Description	January 1, 2021	Figures incurred from January 1, 2021 to March 31, 2021		March 31, 2021
		Increase	Reduction	
Authorized capital	1,360,057,600,000	674,623,800,000		2,034,681,400,000
+ <i>State shareholders</i>				
+ <i>Other shareholders</i>	<i>1,360,057,600,000</i>	<i>674,623,800,000</i>		<i>2,034,681,400,000</i>

4. CAPITAL USING PROGRESS REPORT OF ISSUANCE PLAN

As of the completion of the issuance to increase capital until July 5, 2021, the Company has disbursed the mobilized capital according to the above resolutions as follows:

1./ Funds raised from issuing shares:	VND 674,623,800,000
2./ Amount disbursed for renewable energy project	VND 420,000,000,000
3./ Amount disbursed for real estate project	VND 230,000,000,000

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4./ Amount disbursed to add working capital:	VND 24,623,800,000
5./ Un-disbursed balance amount (5) = (1) - (2) - (3) - (4)	VND 0

FINANCIAL POSITION STATEMENT BY THE ISSUANCE PLAN ON JULY 5, 2021

Currency: Vietnamese dong

No.	Content	Amount
1.	Cash flow from the issuance to increase authorized capital: The proceeds from the share issuance follows the resolution of the General Shareholders Assembly No. 08/2020/NQ-DHDCD-BCG dated September 24, 2020 and the Resolution of the Board of Management No. 51/2020/NQ -HDQT-BCG dated September 30, 2020; Board of Management's Resolution No. 17/2021/NQ-HDQT-BCG dated March 18, 2021.	674,623,800,000
2.	Cash flow disbursed from the issuance	674,623,800,000
2.1	Disbursement of renewable energy projects	420,000,000,000
2.1.1	Phu My 1 Solar Power Plant Project: The amount disbursed by BCG to contribute capital to BCG Energy Joint Stock Company for BCG Energy Joint Stock Company to contribute capital to Clean Energy Vision Development Joint Stock Company (the investor implementing Phu My 1 solar power project).	270,000,000,000
2.1.2	Vneco-Vinh Long solar power project: The amount disbursed by BCG to contribute capital to BCG Energy Joint Stock Company for BCG Energy Joint Stock Company to repay loans to contribute capital to VNECO - Vinh Long Solar Power Company Limited (the investor implementing the renewable energy project - Vneco-Vinh Long solar power plant).	150,000,000,000
2.2	Disbursement for the real estate projects	230,000,000,000
2.2.1	The amount disbursed by BCG to contribute capital to BCG Energy Joint Stock Company for BCG Energy Joint Stock Company to contribute capital to Gia Khang Trading Service Investment Joint Stock Company (the investor company of the real estate projects - King Crown Infinity complex project).	230,000,000,000
2.3	Disbursement to add working capital	24,623,800,000
3.	Disbursed balance amount	0

*Ho Chi Minh City, July 5, 2021***BAMBOO CAPITAL JOINT STOCK COMPANY**

Legal representative

NGUYEN HO NAM